

# Management Portfolio Introduction of Equipment or Service (2021)'s Preview

THIS VERSION IS ARCHIVED  
Version 3

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Fields marked with ★ are required.

## Section 1

### Project Description

### Date

### Any Comments/Reflections ★

## Section 2

### Assessor Name: ★

### Assessor registration number (GMC if applicable): ★

### Grade of Assessor: ★

1. Please note the trainee's performance on the following areas:

### Identifies need: ★

*Please comment*

### Secures funding: ★

### Organise delivery/receipt and storage of item: ★

### Safe use or new service identifies and delivers training requirements: ★

**Produces timeline for introduction and understands restraints: ★**

**Manages delay in programme: ★**

**Ensures service/item use is sustainable: ★**

**Produces appropriate policies and procedures: ★**

Feedback: Assessor rating

**1 – What was done particularly well? ★**

**2 – Learning points – What could have been done differently? ★**

**3 – Recommendation for further learning or development ★**

**4 – Overall: Please indicate the level of the trainee's performance in this episode: ★**